



# Weekly Wealth Report

30 DEC 2024

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## Sensex and Nifty Target for 2025?



**As Sensex, Nifty slip into correction phase, what to expect in 2025?**

**Goldman Sachs sees Nifty at 27,000 by Dec 2025. Goldman Sachs, the New York-based investment bank, has outlined its strategic vision for Indian equities in 2025. The firm identifies major growth potential in sectors such as housing, agriculture, defence, tourism, and the rapidly growing segment of affluent consumers, which it believes will drive the next phase of economic expansion in India.**

**The Indian benchmark indices, Nifty and Sensex have delivered positive returns of 9 per cent and 8.5 per cent respectively in 2024 so far.**

**Even more impressive has been the performance of the broader market, Nifty Midcap 100 index and the Nifty Small cap 100 index gaining 24 per cent each.**

**However, towards the fag end of the year, the markets have come under selling pressure, declining 1.7 per cent in December so far after a 0.3 per cent fall in November and a 6.2 per cent decline in October. This downtrend has led to many brokerages reducing their 2025 targets.**

## Weekly Market Pulse

Domestic equity markets rose after posting losses in the previous week as key benchmark indices BSE Sensex and Nifty 50 rose 0.84% and 0.96%, respectively. The rally was broad based as the mid-cap segment and the small-cap segment both closed the week in green.

Domestic equity markets rose as a favourable personal consumption expenditures (PCE) price index report from the U.S. for the month of Nov 2024 renewed optimism regarding potential policy easing by the U.S. Federal Reserve in 2025.

Sentiment was boosted after the U.S. Congress passed spending legislation on Dec 21, 2024, helping avert a year-end government shutdown.

However, gains were restricted on concerns over persistent selling by the foreign institutional investors in domestic equity markets along with rupee's record fall against the U.S. dollar.

On the BSE sectoral front, a spirited rally in auto and pharma stocks infused fresh energy into the market. BSE Auto rose 2.09% after a domestic brokerage firm upgraded several auto companies, citing recovery prospects despite near-term headwinds, while BSE Healthcare witnessed a gain of 1.23% during the week.

Indian Equity Market Performance				
Broad Indices	27-Dec-24	% Change (WoW)	% Change (YoY)	% Change (YTD)
BSE Sensex	78,699	0.84	9.25	8.94
Nifty 50	23,813	0.96	9.97	9.58
BSE 100	25,193	0.75	13.11	12.55
Nifty 500	22,445	0.56	16.31	15.52
Nifty Midcap 100	56,980	0.13	25.07	23.38
Nifty Small cap 100	18,756	0.22	25.60	23.85

## [Mutual Fund Corner](#)

### **Invesco Balanced Advantage Fund**

# **Invesco India Balanced Advantage Fund**

(An open ended dynamic asset allocation fund)

**The fund dynamically changes asset allocation across equity, debt, cash and derivatives (including hedges), based on valuation cycles**

**The Fund manager will increase the exposure to equity when market valuations are attractive and will prune the equity exposure by increasing cash or debt exposure and/or through hedging when equity markets get expensive or experience volatility.**

**Allocation to equities and debt & money market instruments can be in the range of 0% - 100%.**

**Asset allocation is determined based on proprietary model combining valuation parameters like P/E & P/B along with the yield gap to determine net equity allocation.**

**The model may use qualitative overlay of fund management team from time to time to arrive at final equity allocation**

**To invest in SIP & in Mutual Funds Click the link and start your investments instantly ( You can also call us @ 7810079946 )**

**<http://www.assetplus.in/partner/sathishkumar>**

## Stock of the Week

### **Apollo Hospitals**

**CMP – 7246**

**Target – 7999 ( In 12 – 18 Month's Time Frame)**

**Apollo Hospitals was established in 1983 by Dr. Prathap C Reddy, renowned architect of modern healthcare in India. As the nation's first corporate hospital, Apollo Hospitals is acclaimed for pioneering the private healthcare revolution in the country.**

**Healthy long term growth as Operating profit has grown by an annual rate 20.59%**

**With a growth in Net Profit of 28.29%, the company declared Very Positive results in Sep 24**

**Stock is technically in a Mildly Bullish range, Multiple factors for the stock are Bullish like MACD, KST and OBV**

**With ROCE of 16.9, it has a Fair valuation with a 8.6 Enterprise value to Capital Employed**

**High Institutional participation of 65%**

**The stock is trading at a discount compared to its average historical valuations**

**For your Equity recommendation – open a De Mat account with Angel Broking with this link**

**<https://app.aliceblueonline.com/openAccount.aspx?C=SSP03>**

## This week Media Publications

**Mutual Funds Vs Direct Stocks – Which is profitable for Investor?**

**This week at Nanayam Vikatan**

<https://www.vikatan.com/personal-finance/share-market/shares-vs-equity-mutual-funds-for-the-best-investment-choice>



எம்.சதீஷ் குமார்,  
நிறுவனர், <http://sathispeaks.com/>

"புதிதாக முதலீட்டைத் தொடங்கும் சிறு முதலீட்டாளர்கள், அதிக ரிஸ்க் உள்ள பங்குச் சந்தையில் நேரடியாக முதலீடு செய்வதைத் தவிர்த்து, பங்குச் சந்தை சார்ந்த ஈக்விட்டி மியூச்சுவல் :பண்ட மூலம் முதலீடு செய்து வந்தால் குறைவான ரிஸ்க்கில் அதிக லாபம் ஈட்ட முடியும்..!"

**நிறுவனப் பங்குகள் VS ஈக்விட்டி :பண்டுகள்... எதில் அதிக லாபம்?**

(இந்த வார நாணயம் விடையில்)

**How do you get your Money Doubled?**



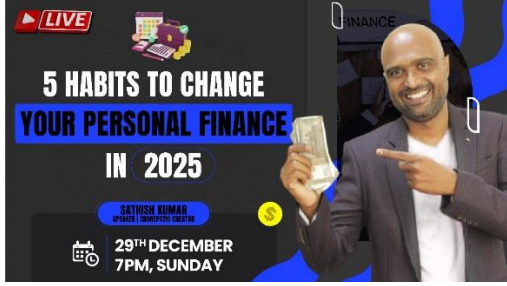
**உங்கள் பணம்**

**DOUBLE ஆகளுமா?**

**இதை செய்யுங்க!**

<https://www.youtube.com/watch?v=EPiITkuixXY>

## 5 Millionaire Habits that can change your Finances in 2025



<https://www.youtube.com/watch?v=bNAmkRDskdQ>

## 6 SIP Mistakes to be avoided in Investing



<https://www.youtube.com/watch?v=MYjVGNdhjyY>

## Where is your First 1 Crore?



<https://www.youtube.com/watch?v=uHToYgNqVHE>



## All you want to learn about Mutual Funds

Kickstart your Investment Journey of 2025 from here

**WELCOME TO THE WORLD OF MUTUAL FUNDS**  
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**LAUNCHING ON CHRISTMAS**  
25<sup>th</sup> DEC

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- Master the art of SIPs
- Build Wealth Like a Pro

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### What You will Learn:

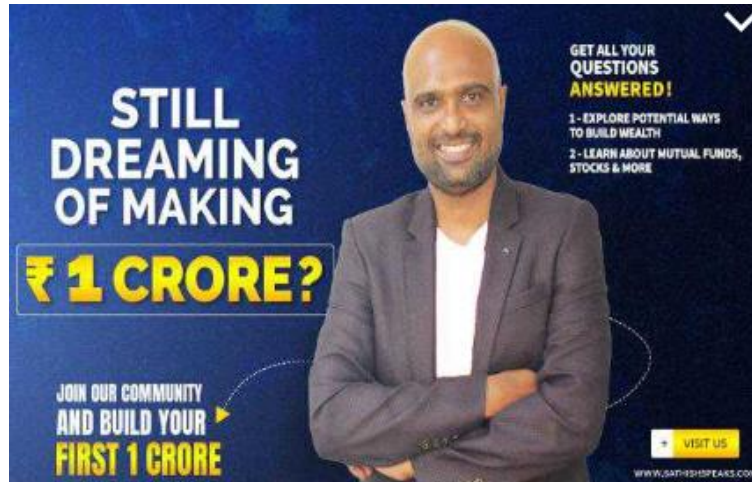
1. A-Z of Mutual Funds
2. Master the Art of SIP's
3. Build Wealth Like a Pro
4. Recorded session contains 8 Chapters in Tamil Language
5. Lifetime Access

Click the below link for your Mutual Fund course purchase

<https://sathishspeaks.akamai.net.in/new-courses/5-welcome-to-the-world-of-mutual-funds>

## My First 1 Crore Club

Are you still dreaming to achieve a net worth of ₹1 crore?



Still dreaming how to make 1crore?

Still Wondering how a salaried person/professionals can make 1cr?

To all the questions in your mind here is the potential ways to build it through Mutual Funds, Stocks and Much More...

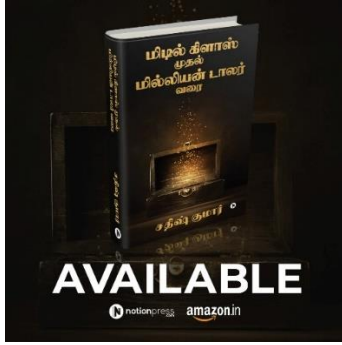
### Why do you have to join this Community?

- Having money but still doesn't know how & where to invest?
- Selecting wrong Stocks?
- Selecting wrong mutual funds?
- Invested in all possible ways still money haven't doubled?

To all these there is one solution Join our First 1cr Club Webinar by paying just 499/- by clicking the below link

[My First 1Cr Club](#)

## **Middle Class to Million Dollar Book**



Man and his struggle to generate and preserve wealth is eternal. One thing which is common among everyone in this society, that everyone has financial dream and aspiration to become Crorepati.

Middle Class to Million Dollar is a guide to understand how simple and common sense in Personal Finance can help you to get wealthy Corpus.

**Click here to purchase the book from Amazon**

[Buy Middle Class to Million Dollar / மிடில் கிளாஸ் முதல் மில்லியன் டாலர் வரை Book Online at Low Prices in India | Middle Class to Million Dollar / மிடில் கிளாஸ் முதல் மில்லியன் டாலர் வரை Reviews & Ratings - Amazon.in](#)

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**You can also connect with us [investments@sathishspeaks.com](mailto:investments@sathishspeaks.com)**

Visit – [www.sathishspeaks.com](http://www.sathishspeaks.com) for More Details.

### **Disclaimer**

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