



Weekly Wealth Report

2 DEC 2024

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Where will Dalal Street go in Dec 2024?



Equity markets saw a downturn in November with various events impacting them including the US presidential elections and selling off by the foreign institutional investors (FIIs) last month. This led to increased volatility in the markets.

In an ever-evolving financial world, all eyes on Dec 2024.

Historically December is always a cheerful month. In the last 20 years, December has given positive returns for 15 years.

With Japanese Yen and Chinese Yuan gaining strength against dollar, the currency index is also an important cue to watch out for in Dec 2024.

With economic indicators, RBI Monetary policy is scheduled on Dec 6th 2024. The Reserve Bank of India (RBI) likely to hold its previous repo rate at 6.5 per cent.

The 60 days Cease fire of Iran and Isreal will stabilise the oil prices and expect a positive outcome for upcoming OPEC Meeting on 5th Dec 2024.

Dec 2024 is a busy month for IPO Activity, 5 IPO's are scheduled. Starting with Vishal Mega Mart, International Gemological Institute, DAM Capital, Avanse Financial Services and Sai Life Sciences.

December is usually a low activity month for equity markets, especially from foreign investors. With major events like elections and the earnings season out of the way, the focus will be on the pace of revival of consumer demand, especially post the festive season.

Flexi cap and aggressive hybrid funds could be considered for lumpsum investments. Small cap funds may be considered for SIP investments.

Equity investors should not be overly worried about the monthly or quarterly market movements as it may lead to suboptimal decision making that can have a meaningful impact on the long-term performance of their investments.

The Indian economy is in a great shape. Demand and government spending are increasing. We just need to get used to the introduction of policies by the new US government. We may not see the euphoria of the last 2-3 years, but we may still compound at a reasonable rate.

These events will set a stage for Calendar Year 2026.

Weekly Market Pulse

Domestic equity markets rose for the second consecutive week as key benchmark indices BSE Sensex and Nifty 50 rose 0.87% and 0.94%, respectively. The rally was broad-based as the mid-cap segment and the small-cap segment both closed the week in green

Domestic equity markets rose after the Maharashtra state's current coalition government, led by the ruling party at the Centre, achieved a notable triumph in the state assembly election which raised expectations for an increased government spending and policy continuity with emphasis on infrastructure and capex.

Sentiment improved after the Indian conglomerate clarified that it was not facing any charges related to the Foreign Corrupt Practices Act in relation to the issues set out by the U.S. Department of Justice or the civil complaint by the U.S. Securities and Exchange Commission.

On the BSE sectoral front, BSE capital goods and PSU surged 4.87% and 3.70%, respectively, driven by an optimistic outlook for the sectors on the back of hopes of a capex push following a remarkable victory of current coalition government in Maharashtra led by the ruling party at the Centre in the assembly election.

Indian Equity Market Performance				
Broad Indices	29-Nov-24	% Change (WoW)	% Change (YoY)	% Change (YTD)
BSE Sensex	79,803	0.87	19.13	10.47
Nifty 50	24,131	0.94	19.86	11.04
BSE 100	25,547	1.34	23.30	14.12
Nifty 500	22,687	2.08	26.12	16.77
Nifty Midcap 100	56,393	2.50	31.42	22.11
Nifty Small cap 100	18,651	5.04	31.61	23.16

Mutual Fund Corner

Edelweiss Business Cycle Fund



The Edelweiss Business Cycle Fund evaluates businesses combining Momentum with Value (PE, PB, EBITDA, Div Yield) Quality (ROE, ROCE) and Growth (EPS, Operating Margin)

This fund invest in a factor-based approach to capture trends in business cycles.

Why to consider Edelweiss Business Cycle Fund?

1. Filter from top 300 stocks by market cap for investable universe.
2. Market-cap bias – Aims to maintain equal allocation between large caps and mid/small caps.
3. Key factors used in the model - Growth, Quality, Value & Momentum.
4. Construct portfolio of 60 stocks across large cap and mid/small cap universe.
5. Select top ranked stocks from each factor combination based on their scores (Value+Momentum; Growth+Momentum; Quality+Momentum)

To invest in SIP & in Mutual Funds Click the link and start your investments instantly (You can also call us @ 7810079946)

<http://www.assetplus.in/partner/sathishkumar>

Stock of the Week

Apollo Hospitals

CMP – 6829

Target – 7999 (In 12 – 18 Month's Time Frame)

Apollo Hospitals was established in 1983 by Dr. Prathap C Reddy, renowned architect of modern healthcare in India. As the nation's first corporate hospital, Apollo Hospitals is acclaimed for pioneering the private healthcare revolution in the country.

Healthy long term growth as Operating profit has grown by an annual rate 20.59%

With a growth in Net Profit of 28.29%, the company declared Very Positive results in Sep 24

Stock is technically in a Mildly Bullish range, Multiple factors for the stock are Bullish like MACD, KST and OBV

With ROCE of 16.9, it has a Fair valuation with a 8.6 Enterprise value to Capital Employed

High Institutional participation of 65%


The stock is trading at a discount compared to its average historical valuations

For your Equity recommendation – open a De Mat account with Angel Broking with this link

<https://app.aliceblueonline.com/openAccount.aspx?C=SSP03>

This week Media Publications

This week at Nanayam Vikatan, How a SWP can support you as your Monthly Income?



**அள்ள அள்ள குறையாத பணம்...
'அற்புத அடசய பாத்திரம்!'**

ஒருவர் மாதம்தோறும் ரூ.25,000-ஐ எஸ்.ஐ.பி முறையில் முதலீட்டை ஆரம்பிக்கிறார். அவர் ஆண்டுதோறும் முதலீட்டுத் தொகையை 5% அதிகரியதாக வைத்துக்கொள்வோம். இந்த முதலீட்டுக்கு ஈக்விட்டி பண்டுகள் மூலம் ஆண்டுக்குச் சராசரியாக 15% வருமானம் கிடைக்கும். அதன்படி முதலீடு செய்துவந்தால், 12 ஆண்டுகளில் அவரிடம் ரூ.1.18 கோடி சேர்ந்திருக்கும். இதற்காக அவர் 12 ஆண்டுகளில் முதலீடு செய்திருக்கும் மொத்தத் தொகை ரூ.47.75 லட்சம் ஆகும். இதுவே மாத முதலீட்டுத் தொகை ரூ.40,000 என்றால் 8 ஆண்டுகளிலேயே ரூ.1 கோடி சேர்ந்திருக்கும்.



எம்.சத்தீஷ் குமார்,
Sathish Kumar
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(இந்த வார நாளாயம் விகடனில்)

<https://www.vikatan.com/personal-finance/mutual-funds/atchaya-pathra-in-mutual-fund-swp-investment-for-guidance>

How Millionaires become wealthy?



LIVE

HOW MILLIONAIRE'S GOT RICH?

1ST DECEMBER SUNDAY 7 PM

SATHISH KUMAR

<https://www.youtube.com/watch?v=N0AhBLOIOAk>

How to Identify Best Performing Penny Stocks?



<https://www.youtube.com/watch?v=M6T-FOXs3bA>

How to Select Best performing Bonds?



https://www.youtube.com/watch?v=R_RsEGZ2StA

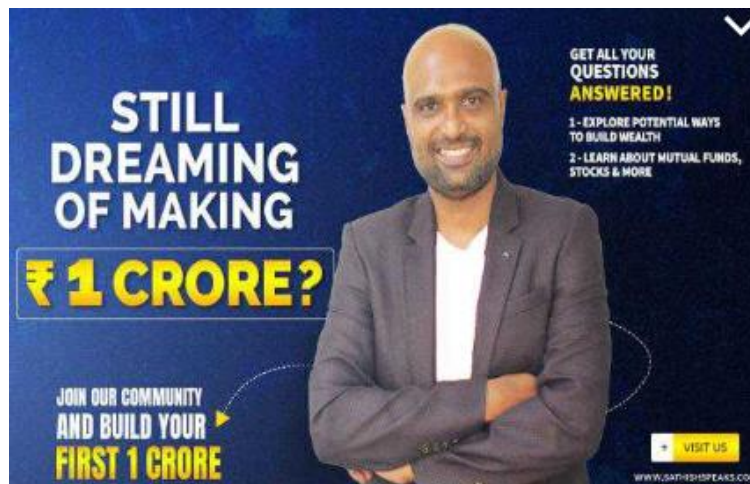
From Zero Savings at 40 to 3.6 Crore by Age 55



<https://www.youtube.com/watch?v=r8sHIAQoBqM>

My First 1 Crore Club

Are you still dreaming to achieve a net worth of ₹1 crore?



Still dreaming how to make 1crore?

Still Wondering how a salaried person/professionals can make 1cr?

To all the questions in your mind here is the potential ways to build it through Mutual Funds, Stocks and Much More...

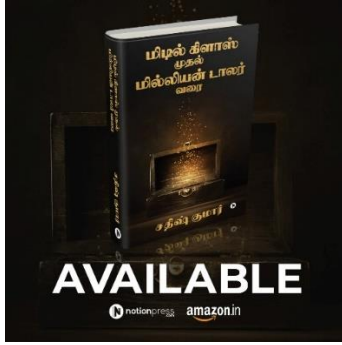
Why do you have to join this Community?

- Having money but still doesn't know how & where to invest?
- Selecting wrong Stocks?
- Selecting wrong mutual funds?
- Invested in all possible ways still money haven't doubled?

To all these there is one solution Join our First 1cr Club Webinar by paying just 499/- by clicking the below link

[My First 1Cr Club](#)

Middle Class to Million Dollar Book



Man and his struggle to generate and preserve wealth is eternal. One thing which is common among everyone in this society, that everyone has financial dream and aspiration to become Crorepati.

Middle Class to Million Dollar is a guide to understand how simple and common sense in Personal Finance can help you to get wealthy Corpus.

Click here to purchase the book from Amazon

[Buy Middle Class to Million Dollar / மிடில் கிளாஸ் முதல் மில்லியன் டாலர் வரை Book Online at Low Prices in India | Middle Class to Million Dollar / மிடில் கிளாஸ் முதல் மில்லியன் டாலர் வரை Reviews & Ratings - Amazon.in](#)

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Visit – www.sathishspeaks.com for More Details.

Disclaimer

Mutual Funds and Stock Market Investments are subject to market risks, pls read all scheme related documents carefully. Past performance of the mutual fund is not necessarily indicative for future performances. Mutual fund does not guarantee any returns or dividends.

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