



Weekly Wealth Report

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Which Category is Best to Invest in this Volatile Market?

Investment strategies in a volatile market



Markets are always volatile and never stable. Investors know that the market will peak and move cyclical, where it booms and corrects periodically. But what to do during extreme ups or extreme downs?

Taking the wrong choice can cause a significant loss or completely erase all the wealth that you have previously created in your portfolio.

There are options like aggressive hybrid and dynamic asset allocation funds (DAAF). A DAAF follows an intelligent asset allocation strategy within the fund.

The debt-equity ratio is periodically balanced and changed based on market conditions and requirements. If the market is corrected and undervalued, the fund automatically increases the equity component and reduces the debt component with the growth forecast in mind.

Whereas, if the market is overvalued already, the fund will reduce the equity exposure and increase the debt component to avoid the fund from facing heavy market corrections leading to a loss.

Weekly Market Pulse

Domestic equity markets rose for the second consecutive week as key benchmark indices BSE Sensex and Nifty 50 rose 0.81% and 1.15%, respectively. The rally was broad-based as the mid-cap segment and the small-cap segment closed the week in green..

Domestic equity markets experienced gains during the week, fuelled by anticipation that the U.S. Fed Chairperson might deliver distinct indications regarding the probable magnitude of a rate reduction in Sep 2024, during the forthcoming Jackson Hole Symposium on Aug 23, 2024.

Gains were extended following a fall in global crude oil prices due to ease in geopolitical tensions after Israel has accepted a proposal to bridge differences holding up a cease-fire and hostage release in Gaza.

However, gains were restricted after recent data released on Aug 21, 2024, indicated that U.S. job growth over the past year was considerably less robust than previously estimated.

BSE Consumer Durables rose 3.99% on expectation of sales growth during the upcoming festive seasons

Indian Equity Market Performance

Broad Indices	23-Aug-24	% Change (WoW)	% Change (YoY)	% Change (YTD)
BSE Sensex	81,086	0.81	23.92	12.25
Nifty 50	24,823	1.15	27.66	14.23
BSE 100	26,324	1.26	32.30	17.60
Nifty 500	23,419	1.57	38.16	20.53
Nifty Midcap 100	58,555	1.56	51.33	26.79
Nifty Small cap 100	19,079	3.48	59.52	25.99

Mutual Fund Corner

ICICI Balanced Advantage Fund



ICICI Balanced Advantage Mutual Funds are deemed suitable for investors who have a low-risk appetite but want to enjoy steady returns on their investments.

This Hybrid Fund helps such investors to even out the risk that comes along with investing in just one type of asset class.

Why to consider ICICI Pru Balanced Advantage Fund?

1. Low Beta Fund
2. Ready Made Portfolio with Automatic Asset Allocation & Rebalancing
3. Entry and Exit at any point

The purpose of these funds is to enhance and diversify an investment portfolio through Auto Asset Allocation across Debt & Equity. This will ensure your portfolio yield reasonable returns with very low volatility. Investors who wish to participate in equity markets with relatively conservative approach can invest in this scheme

To invest in SIP & in Mutual Funds Click the link and start your investments instantly (You can also call us @ 7810079946)

<http://www.assetplus.in/partner/sathishkumar>

Stock of the Week

Kotak Bank

CMP – 1816

Target – 2299 (In 12 – 18 Month's Time Frame)

Kotak Mahindra Bank is a diversified financial services group providing a wide range of banking and financial services including Retail Banking, Treasury and Corporate Banking, Investment Banking, Stock Broking, Vehicle Finance, Advisory services, Asset Management, Life Insurance and General Insurance.

Strong Long Term Fundamental Strength with an average Return on Assets (ROA) of 1.85%

With a growth in Interest of 3.57%, the company declared Very Positive results in Jun 24

High Institutional Holdings at 60%

The Bank has a high Capital Adequacy Ratio of 19.58% signifying high buffers against its risk-based assets

With ROA of 2.3, it has a Fair valuation with a 3.7 Price to Book Value

Healthy long term growth as Net profit has grown by an annual rate of 21.72%

For your Equity recommendation – open a De Mat account with Angel Broking with this link

<https://app.aliceblueonline.com/openAccount.aspx?C=SSP03>

This week Media Publications

FD or Gold or Equity - Which Asset Class is suitable for Investors? This week at Nanayam Vikatan



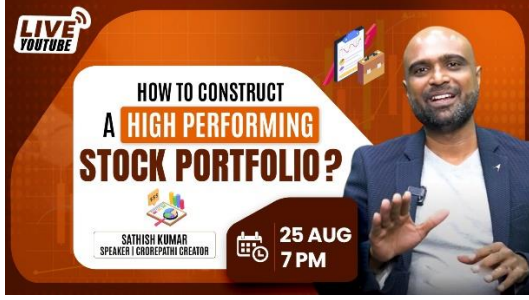
https://www.vikatan.com/personal-finance/money/investment-guidance-for-youngsters-2?utm_source=magazine-page

5 Best SIP Stocks to Invest in 2024



<https://www.youtube.com/watch?v=JOocnYT76ZU>

How to Build a High-Performing Stock Portfolio?



<https://www.youtube.com/watch?v=wVIHa5OOGF4>

Is 10 Crore possible from Mutual Fund – SIP?



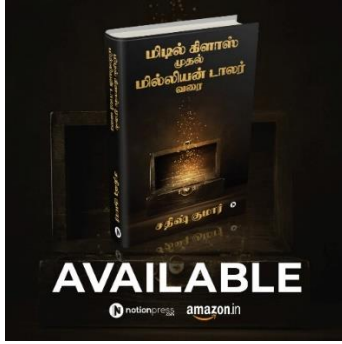
<https://www.youtube.com/watch?v=zX2pljMxMC4>

3 Financial Mistakes to Avoid @ Age 45



<https://www.youtube.com/watch?v=bidQpq9IE-U>

Middle Class to Million Dollar Book



Man and his struggle to generate and preserve wealth is eternal. One thing which is common among everyone in this society, that everyone has financial dream and aspiration to become Crorepati.

Middle Class to Million Dollar is a guide to understand how simple and common sense in Personal Finance can help you to get wealthy Corpus.

Click here to purchase the book from Amazon

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Disclaimer

Mutual Funds and Stock Market Investments are subject to market risks, pls read all scheme related documents carefully. Past performance of the mutual fund is not necessarily indicative for future performances. Mutual fund does not guarantee any returns or dividends.

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